

PN-OWL: A Two Stage Algorithm to Learn Fuzzy Concept Inclusions from OWL Ontologies

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Outline

Context & Problem Description (Informally)

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- Rule Languages, viz. Logic Programs (for ease, Datalog)

- The Web Ontology Language OWL 2

Learning from OWL ontologies

- Formal Description

- Evaluation Measures

- Hypothesis Language

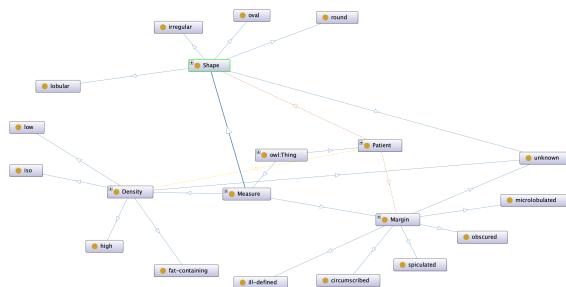
- PN-OWL: The Algorithm

- Evaluation

Conclusion

Context & Problem Description (Informally)

Ontology-based learning and reasoning



Patient	hasDensity	hasShape	hasMargin	hasBIRads	hasAge	...
p0	low	lobular	spiculated	5	67	...
p10	high	irregular	spiculated	5	76	...
p102	-	irregular	ill-defined	4	58	...
p108	low	round	circumscribed	4	57	...
p109	-	irregular	ill-defined	5	33	...
p110	low	irregular	ill-defined	4	45	...
p111	low	irregular	ill-defined	5	71	...
...

- ▶ **Input:** Mammography patient data & Mammography ontology
- ▶ **Output:** Learned Rules to decide “Does a patient have breast cancer?”

- ▶ First, we need to know what is the
 - ▶ input data language
 - ▶ output rule language
- ▶ Then, we may address how to learn the output from the input

Ontology-based Learning

- ▶ Data is represented by means of an **ontology**
- ▶ An ontology is a description of a set of conceptual entities of a domain that shows their properties and the relations between them
- ▶ It ensures a common understanding of information and makes explicit domain assumptions
 - ▶ Allows organizations to make better sense of their data
- ▶ Ontologies do not only represent sharable and reusable knowledge, but can also used to infer new knowledge about a domain
- ▶ To enable such a representation, we need to **formally specify** components such as individuals, classes, attributes and relations as well as restrictions, rules and axioms

Urban Water Network Ontology

UrbanWaterOntology (http://www.starwars.com/UrbanWaterOntology#) : [Users/starcia/Research/Projects/Running/STARWARS.Benferhat.RISE2022/Workpackages/WP1/StarwarsOntologyV2/OntologyQL.owlx]

UrbanWaterOntology (http://www.starwars.com/UrbanWaterOntology#)

NetworkElement | Node

Active ontology | Entities | Individuals by class | Individual Hierarchy Tab | DL Query | Ontop Mappings | Ontop SPARQL

Classes | Object properties | Data properties | Annotation properties | Datatypes | Individuals

Class hierarchy: Node

Annotations | Usage | General class axioms

Annotations

Description: Node

Equivalent To

SubClass Of

- hasAltitude some xsd:decimal
- hasDepth some xsd:decimal
- hasInvertElevation some xsd:decimal
- hasPipeDownstream some Pipe
- hasPipeUpstream some Pipe
- NetworkElement

General class axioms

SubClass Of (Anonymous Ancestor)

- hasStreetNumber some xsd:int
- hasOperator some xsd:string
- hasGeoCodes some xsd:integer
- hasXCCoordinate some xsd:decimal
- hasMetadata some Metadata
- hasProjectOwner some xsd:string
- hasStatus some xsd:string
- hasYCoordinate some xsd:decimal
- hasStreetName some xsd:string

Instances

Target for Key

Disjunct With

- Pipe

Disjunct Union Of

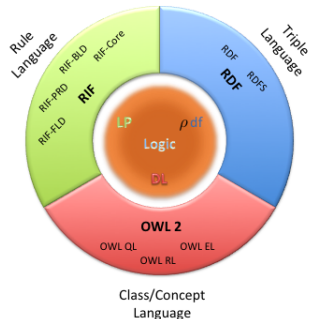
owl:Thing

- Event
- FaultType
- GeolocalizationQuality
- Material
 - Cement
 - Concrete
 - Glass
 - Masonry
 - Metallic
 - NaturalStone
 - Plastic
 - Metadata
- Network
- NetworkElement
 - Node
 - Pipe
 - PipeCategory
 - PipeCirculationMode
 - PipeFunction

To use the reasoner click Reasoner > Start reasoner Show Inference

The Semantic Web Family of Languages

- ▶ **Semantic Web** family of languages widely used to specify ontologies, viz. structured data
- ▶ Wide variety of languages
 - ▶ **RDFS**: *Triple language*, -*Resource Description Framework*
 - ▶ The logical counterpart is *pdf*
 - ▶ **RIF**: *Rule language*, -*Rule Interchange Format*,
 - ▶ Relate to the **Logic Programming** (LP) paradigm
 - ▶ **OWL 2**: *Conceptual language*, -*Ontology Web Language*
 - ▶ Relate to **Description Logics** (DLs)



Resource Description Framework Schema (RDFS)

- ▶ RDFS: W3C standard and popular logic for KR

- ▶ Statements

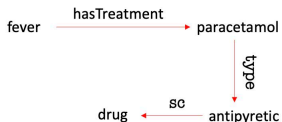
- ▶ Triples of the form (s, p, o)
- ▶ Informally, binary predicate $p(s, o)$

`(fever, hasTreatment, paracetamol)`

- ▶ Special predicates: typing and specialisations, etc.

`(paracetamol, type, antipyretic)`

`(antipyretic, SC, drug)`



- ▶ *Knowledge Graphs* may be seen as a special case

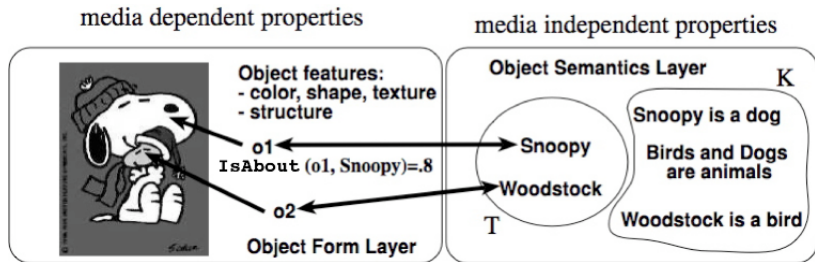
- ▶ The logic ρ df
 - ▶ A minimal, but significant RDFS fragment
 - ▶ Covers all essential features of RDFS
- ▶ ρ df: defined on subset of the RDFS vocabulary:

$$\rho\text{df} = \{\text{sp}, \text{sc}, \text{type}, \text{dom}, \text{range}\}$$

Informally,

- ▶ (p, sp, q)
 - ▶ p is a **sub property** of property q
- ▶ (c, sc, d)
 - ▶ c is a **sub class** of class d
- ▶ (a, type, b)
 - ▶ a is of **type** b
- ▶ (p, dom, c)
 - ▶ **domain** of property p is c
- ▶ (p, range, c)
 - ▶ **range** of property p is c

Example



$$G = \left\{ \begin{array}{ll} (o1, \text{IsAbout}, \text{snoopy}) & (o2, \text{IsAbout}, \text{woodstock}) \\ (\text{snoopy}, \text{type}, \text{dog}) & (\text{woodstock}, \text{type}, \text{bird}) \\ (\text{dog}, \text{sc}, \text{animal}) & (\text{bird}, \text{sc}, \text{animal}) \end{array} \right\}$$

- ▶ Computational complexity of query answering:
 - ▶ $O(n^3)$, n number of triples

Rule Languages, viz. Logic Programs (for ease, Datalog)

- ▶ **Predicates** are n -ary
- ▶ **Terms** are variables or constants
- ▶ **Facts** ground atoms
For instance,

$has_parent(mary, tom)$

- ▶ **Rules** are of the form

$P(\mathbf{x}) \leftarrow \varphi(\mathbf{x}, \mathbf{y})$

where

- ▶ $\varphi(\mathbf{x}, \mathbf{y})$ is a formula built from atoms of the form $B(\mathbf{z})$ and connectors $\wedge, \vee, 0, 1$
- ▶ \mathbf{z}_j is a tuple of literals, or variables in \mathbf{x}, \mathbf{y}
- ▶ For instance,

$has_father(x, y) \leftarrow has_parent(x, y) \wedge Male(y)$

Remark

Note that

$has_father(x, y) \leftarrow has_parent(x, y), Male(y)$

is the same as replacing “ \wedge ” with “ $,$ ”

- ▶ **Extensional database** (EDB): set of facts
- ▶ **Intentional database** (IDB): set of rules
- ▶ **Logic Program** \mathcal{P} :
 - ▶ $\mathcal{P} = EDB \cup IDB$
 - ▶ No predicate symbol in EDB occurs in the head of a rule in IDB
 - ▶ The principle is that we do not allow that IDB may redefine the extension of predicates in EDB
- ▶ EDB is usually, stored into a relational database
- ▶ **Computational complexity of query answering**
 - ▶ Polynomial w.r.t. $|EDB|$
 - ▶ EXPTIME w.r.t. $|\mathcal{P}|$

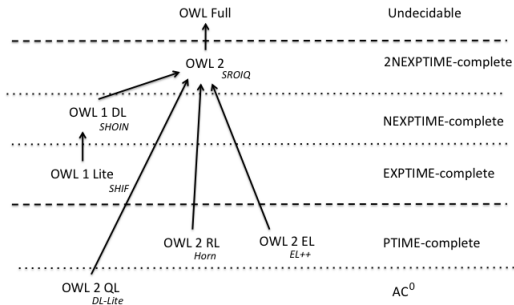
The Web Ontology Language OWL 2

- ▶ **OWL 2** is a family of the object oriented languages

```
class      Person partial Human
restriction (hasName someValuesFrom String)
restriction (hasBirthPlace someValuesFrom Geoplace)
```

"The class Person is a subclass of class Human and has two attributes: hasName having a string as value, and hasBirthPlace whose value is an instance of the class Geoplace".

- ▶ **Description Logics** are the logics that stand behind OWL 2
- ▶ OWL languages differ in syntax and computational complexity of reasoning problems



OWL 2 Profiles

- OWL 2 EL
 - ▶ Useful for large size of properties and/or classes
 - ▶ The EL acronym refers to the \mathcal{EL} family of DLs
- OWL 2 QL
 - ▶ Useful for very large volumes of instance data
 - ▶ Conjunctive query answering via query rewriting and SQL
 - ▶ OWL 2 QL relates to the DL family *DL-Lite*
- OWL 2 RL
 - ▶ Useful for scalable reasoning without sacrificing too much expressive power
 - ▶ OWL 2 RL maps to Datalog (an LP language)
 - ▶ Computational complexity: same as for Datalog, polynomial in size of the data, EXPTIME w.r.t. size of knowledge base

Description Logics (DLs)

The logics behind OWL 2 and its profiles, <http://dl.kr.org/>

- ▶ **Concept/Class**: are unary predicates
- ▶ **Role or attribute**: binary predicates
- ▶ **Taxonomy**: Concept and role hierarchies can be expressed
- ▶ **Individual**: constants
- ▶ **Operators**: to build complex classes out from class names

▶ **Basic ingredients:**

- ▶ $a:C$, called **concept assertion**, meaning that individual a is an instance of concept/class C

$a:\text{Person} \sqcap \exists\text{hasChild.Femal}$

- ▶ $(a, b):R$, called **role assertion**, meaning that the pair of individuals $\langle a, b \rangle$ is an instance of the property/role R

$(\text{tom}, \text{mary}):\text{hasChild}$

- ▶ $C \sqsubseteq D$, called **General Concept Inclusion (GCI)**, meaning that the class C is a subclass of class D

$\text{Father} \sqsubseteq \text{Male} \sqcap \exists\text{hasChild.Person}$

Example (Toy Example)

$Sex = Male \sqcup Female$

$Male \sqcap Female \sqsubseteq \perp$

$Person \sqsubseteq Human \sqcap \exists hasSex.Sex$

$MalePerson = Person \sqcap \exists hasSex.Male$
 $functional(hasSex)$

$umberto:Person \sqcap \exists hasSex.\neg Female$

$KB \models umberto:MalePerson$

The DL Family

- ▶ A given DL is defined by set of concept and role forming operators
- ▶ Basic language: \mathcal{ALC} (*A*ttributive *L*anguage with *C*omplement)

Syntax		Semantics	Example
C, D	\rightarrow	$\top(x)$	
	\perp	$\perp(x)$	
	A	$A(x)$	<i>Human</i>
	$C \sqcap D$	$C(x) \wedge D(x)$	<i>Human</i> \sqcap <i>Male</i>
	$C \sqcup D$	$C(x) \vee D(x)$	<i>Nice</i> \sqcup <i>Rich</i>
	$\neg C$	$\neg C(x)$	\neg <i>Meat</i>
	$\exists R.C$	$\exists y.R(x, y) \wedge C(y)$	\exists <i>has_child.Blond</i>
	$\forall R.C$	$\forall y.R(x, y) \Rightarrow C(y)$	\forall <i>has_child.Human</i>
$C \sqsubseteq D$		$\forall x.C(x) \Rightarrow D(x)$	<i>Happy_Father</i> \sqsubseteq <i>Man</i> \sqcap \exists <i>has_child.Female</i>
$a:C$		$C(a)$	<i>John:Happy_Father</i>

DL Semantics

- ▶ Semantics is given in terms of an **interpretation** $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$, where
 - ▶ $\Delta^{\mathcal{I}}$ is the **domain** (a non-empty set)
 - ▶ $\cdot^{\mathcal{I}}$ is an **interpretation function** that maps:
 - ▶ **Concept** (class) name A into a subset $A^{\mathcal{I}}$ of $\Delta^{\mathcal{I}}$
 - ▶ **Role** (property) name R into a subset $R^{\mathcal{I}}$ of $\Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}}$
 - ▶ **Individual** name a into an element of $\Delta^{\mathcal{I}}$
 - ▶ Interpretation function $\cdot^{\mathcal{I}}$ is extended to concept expressions:

$$\begin{aligned}\top^{\mathcal{I}} &= \Delta^{\mathcal{I}} \\ \perp^{\mathcal{I}} &= \emptyset \\ (C_1 \sqcap C_2)^{\mathcal{I}} &= C_1^{\mathcal{I}} \cap C_2^{\mathcal{I}} \\ (C_1 \sqcup C_2)^{\mathcal{I}} &= C_1^{\mathcal{I}} \cup C_2^{\mathcal{I}} \\ (\neg C)^{\mathcal{I}} &= \Delta^{\mathcal{I}} \setminus C^{\mathcal{I}} \\ (\exists R.C)^{\mathcal{I}} &= \{x \in \Delta^{\mathcal{I}} \mid \exists y. \langle x, y \rangle \in R^{\mathcal{I}} \wedge y \in C^{\mathcal{I}}\} \\ (\forall R.C)^{\mathcal{I}} &= \{x \in \Delta^{\mathcal{I}} \mid \forall y. \langle x, y \rangle \in R^{\mathcal{I}} \Rightarrow y \in C^{\mathcal{I}}\}\end{aligned}$$

Note on DL Naming

\mathcal{AL} : $C, D \rightarrow \top \mid \perp \mid A \mid C \sqcap D \mid \neg A \mid \exists R.T \mid \forall R.C$

C : Concept negation, $\neg C$. Thus, $\mathcal{ALC} = \mathcal{AL} + C$

S : Used for \mathcal{ALC} with transitive roles \mathcal{R}_+

\mathcal{U} : Concept disjunction, $C_1 \sqcup C_2$

\mathcal{E} : Existential quantification, $\exists R.C$

\mathcal{H} : Role inclusion axioms, $R_1 \sqsubseteq R_2$, e.g. *is_component_of* \sqsubseteq *is_part_of*

\mathcal{N} : Number restrictions, ($\geq n R$) and ($\leq n R$), e.g. (≥ 3 *has_Child*) (has at least 3 children)

\mathcal{Q} : Qualified number restrictions, ($\geq n R.C$) and ($\leq n R.C$), e.g. (≤ 2 *has_Child.Adult*) (has at most 2 adult children)

\mathcal{O} : Nominals (singleton class), $\{a\}$, e.g. \exists *has_child*. $\{mary\}$.

Note: $a:C$ equiv to $\{a\} \sqsubseteq C$ and $(a, b):R$ equiv to $\{a\} \sqsubseteq \exists R.\{b\}$

\mathcal{I} : Inverse role, R^- , e.g. *isPartOf* = *hasPart*⁻

\mathcal{F} : Functional role, f , e.g. *functional*(*hasAge*)

\mathcal{R}_+ : transitive role, e.g. *transitive*(*isPartOf*)

For instance,

$$\begin{aligned} SHIF &= S + H + I + F = \mathcal{ALCR}_+HIF && \text{OWL-Lite} \\ SHOIN &= S + H + O + I + N = \mathcal{ALCR}_+HOIN && \text{OWL-DL} \\ SROIQ &= S + R + O + I + Q = \mathcal{ALCR}_+ROIQ && \text{OWL 2} \end{aligned}$$

Semantics of Additional Constructs

- \mathcal{H} : Role inclusion axioms, $\mathcal{I} \models R_1 \sqsubseteq R_2$ iff $R_1^{\mathcal{I}} \subseteq R_2^{\mathcal{I}}$
- \mathcal{N} : Number restrictions,
 $(\geq n R)^{\mathcal{I}} = \{x \in \Delta^{\mathcal{I}} : |\{y \mid \langle x, y \rangle \in R^{\mathcal{I}}\}| \geq n\}$,
 $(\leq n R)^{\mathcal{I}} = \{x \in \Delta^{\mathcal{I}} : |\{y \mid \langle x, y \rangle \in R^{\mathcal{I}}\}| \leq n\}$
- \mathcal{Q} : Qualified number restrictions,
 $(\geq n R.C)^{\mathcal{I}} = \{x \in \Delta^{\mathcal{I}} : |\{y \mid \langle x, y \rangle \in R^{\mathcal{I}} \wedge y \in C^{\mathcal{I}}\}| \geq n\}$,
 $(\leq n R.C)^{\mathcal{I}} = \{x \in \Delta^{\mathcal{I}} : |\{y \mid \langle x, y \rangle \in R^{\mathcal{I}} \wedge y \in C^{\mathcal{I}}\}| \leq n\}$
- \mathcal{O} : Nominals (singleton class), $\{a\}^{\mathcal{I}} = \{a^{\mathcal{I}}\}$
- \mathcal{I} : Inverse role, $(R^-)^{\mathcal{I}} = \{\langle x, y \rangle \mid \langle y, x \rangle \in R^{\mathcal{I}}\}$
- \mathcal{F} : Functional role, $\mathcal{I} \models \text{fun}(f)$ iff $\forall x \forall y \forall z$ if $\langle x, y \rangle \in f^{\mathcal{I}}$ and $\langle x, z \rangle \in f^{\mathcal{I}}$ then $y = z$
- \mathcal{R}_+ : transitive role,
 $(R_+)^{\mathcal{I}} = \{\langle x, y \rangle \mid \exists z \text{ such that } \langle x, z \rangle \in R^{\mathcal{I}} \wedge \langle z, y \rangle \in R^{\mathcal{I}}\}$

Basics on Concrete Domains

- ▶ **Concrete domains:** reals, integers, strings, ...
(tim, 14):hasAge
(sf, "SoftComputing"):hasAcronym
(source1, "ComputerScience"):isAbout
(service2, "InformationRetrievalTool"):Matches
Minor = Person \sqcap \exists hasAge. \leq_{18}
- ▶ Semantics: a clean separation between "object" classes and concrete domains
 - ▶ $D = \langle \Delta_D, \Phi_D \rangle$
 - ▶ Δ_D is an interpretation domain
 - ▶ Φ_D is the set of concrete domain predicates d with a predefined arity n and **fixed** interpretation $d^D \subseteq \Delta_D^n$
 - ▶ Concrete properties: $R^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}} \times \Delta_D$
- ▶ Notation: (D) . E.g., $\mathcal{ALC}(D)$ is \mathcal{ALC} + concrete domains

DL Knowledge Base

- ▶ A DL **Knowledge Base** is a pair $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$, where
 - ▶ \mathcal{T} is a **TBox**
 - ▶ containing general inclusion axioms of the form $C \sqsubseteq D$,
 - ▶ concept definitions of the form $A = C$
 - ▶ primitive concept definitions of the form $A \sqsubseteq C$
 - ▶ role inclusions of the form $R \sqsubseteq P$
 - ▶ role equivalence of the form $R = P$
 - ▶ \mathcal{A} is a **ABox**
 - ▶ containing assertions of the form $a:C$
 - ▶ containing assertions of the form $(a, b):R$
- ▶ An interpretation \mathcal{I} is a model of \mathcal{K} , written $\mathcal{I} \models \mathcal{K}$ iff $\mathcal{I} \models \mathcal{T}$ and $\mathcal{I} \models \mathcal{A}$, where
 - ▶ $\mathcal{I} \models \mathcal{T}$ (\mathcal{I} is a model of \mathcal{T}) iff \mathcal{I} is a model of each element in \mathcal{T}
 - ▶ $\mathcal{I} \models \mathcal{A}$ (\mathcal{I} is a model of \mathcal{A}) iff \mathcal{I} is a model of each element in \mathcal{A}

Syntax and semantics of the DL $\mathcal{SROIQ}(\mathbf{D})$ (OWL 2)

Concepts	Syntax (C)	FOL Reading of $C(x)$
(C1)	A	$A(x)$
(C2)	\top	1
(C3)	\perp	0
(C4)	$C \sqcap D$	$C(x) \wedge D(x)$
(C5)	$C \sqcup D$	$C(x) \vee D(x)$
(C6)	$\neg C$	$\neg C(x)$
(C7)	$\forall R.C$	$\forall y. R(x, y) \rightarrow C(y)$
(C8)	$\exists R.C$	$\exists y. R(x, y) \wedge C(y)$
(C9)	$\forall T.\mathbf{d}$	$\forall v. T(x, v) \rightarrow \mathbf{d}(v)$
(C10)	$\exists T.\mathbf{d}$	$\exists v. T(x, v) \wedge \mathbf{d}(v)$
(C11)	$\{a\}$	$x = a$
(C12)	$(\geq m \text{ S.C})$	$\exists y_1 \dots \exists y_m. \bigwedge_{i=1}^m (S(x, y_i) \wedge C(y_i)) \wedge \bigwedge_{1 \leq j < k \leq m} y_j \neq y_k$
(C13)	$(\leq m \text{ S.C})$	$\forall y_1 \dots \forall y_{m+1}. \bigwedge_{i=1}^m (S(x, y_i) \wedge C(y_i)) \rightarrow \bigvee_{1 \leq j < k \leq m} y_j = y_k$
(C14)	$(\geq m \text{ T.d})$	$\exists v_1 \dots \exists v_m. \bigwedge_{i=1}^m (T(x, v_i) \wedge \mathbf{d}(v_i)) \wedge \bigwedge_{1 \leq j < k \leq m} v_j \neq v_k$
(C15)	$(\leq m \text{ T.d})$	$\forall v_1 \dots \forall v_{m+1}. \bigwedge_{i=1}^m (T(x, v_i) \wedge \mathbf{d}(v_i)) \rightarrow \bigvee_{1 \leq j < k \leq m} v_j = v_k$
(C16)	$\exists \text{S.Self}$	$S(x, x)$
Roles	Syntax (R)	Semantics of $R(x, y)$
(R1)	R	$R(x, y)$
(R2)	R^-	$R(y, x)$
(R3)	U	1

Axiom	Syntax (E)	Semantics (\mathcal{I} satisfies E if ...)
(A1)	$a:C$	$C(a)$
(A2)	$(a, b):R$	$R(a, b)$
(A3)	$(a, b):\neg R$	$\neg R(a, b)$
(A4)	$(a, v):T$	$T(a, v)$
(A5)	$(a, v):\neg T$	$\neg T(a, v)$
(A6)	$C \sqsubseteq D$	$\forall x. C(x) \rightarrow D(x)$
(A7)	$R_1 \dots R_n \sqsubseteq R$	$\forall x_1 \forall x_{n+1} \exists x_2 \dots$ $\exists x_n. (R_1(x_1, x_2) \wedge \dots \wedge R_n(x_n, x_{n+1})) \rightarrow R(x_1, x_{n+1})$
(A8)	$T_1 \sqsubseteq T_2$	$\forall x \forall v. T_1(x, v) \rightarrow T_2(x, v)$
(A9)	$\text{trans}(R)$	$\forall x \forall y \forall z. R(x, z) \wedge R(z, y) \rightarrow R(x, y)$
(A10)	$\text{disj}(S_1, S_2)$	$\forall x \forall y. S_1(x, y) \wedge S_2(x, y) = 0$
(A11)	$\text{disj}(T_1, T_2)$	$\forall x \forall v. T_1(x, v) \wedge T_2(x, v) = 0$
(A12)	$\text{ref}(R)$	$\forall x. R(x, x)$
(A13)	$\text{irr}(S)$	$\forall x. \neg S(x, x)$
(A14)	$\text{sym}(R)$	$\forall x \forall y. R(x, y) = R(y, x)$
(A15)	$\text{asy}(S)$	$\forall x \forall y. S(x, y) \rightarrow \neg S(y, x)$

OWL 2 as Description Logic (excerpt)

Concept/Class constructors:

Abstract Syntax	DL Syntax	Example
Descriptions (C)		
A (URI reference) owl:Thing owl:Nothing	A \top \perp	Conference
intersectionOf($C_1 C_2 \dots$) unionOf($C_1 C_2 \dots$) complementOf(C) oneOf($a_1 \dots$)	$C_1 \sqcap C_2$ $C_1 \sqcup C_2$ $\neg C$ $\{a_1, \dots\}$	Reference \sqcap Journal Organization \sqcup Institution \neg MasterThesis $\{$ "WISE", "ISWC", ... $\}$
restriction(R someValuesFrom(C)) restriction(R allValuesFrom(C)) restriction(R hasValue(o)) restriction(R minCardinality(n)) restriction(R maxCardinality(n))	$\exists R.C$ $\forall R.C$ $\exists R.\{o\}$ $(\geq n R)$ $(\leq n R)$	\exists parts.InCollection \forall date.Date \exists date. $\{2005\}$ $(\geq 1$ location) $(\leq 1$ publisher)
restriction(U someValuesFrom(D)) restriction(U allValuesFrom(D)) restriction(U hasValue(v)) restriction(U minCardinality(n)) restriction(U maxCardinality(n))	$\exists U.D$ $\forall U.D$ $\exists U.=v\}$ $(\geq n U)$ $(\leq n U)$	\exists issue.integer \forall name.string \exists series.="LNCS" $(\geq 1$ title) $(\leq 1$ author)

Note: R is an abstract role, while U is a concrete property of arity two.

Axioms:

Abstract Syntax	DL Syntax	Example
Axioms		
Class(<i>A</i> partial $C_1 \dots C_n$) Class(<i>A</i> complete $C_1 \dots C_n$) EnumeratedClass(<i>A</i> $o_1 \dots o_n$) SubClassOf($C_1 C_2$) EquivalentClasses($C_1 \dots C_n$) DisjointClasses($C_1 \dots C_n$)	$A \sqsubseteq C_1 \sqcap \dots \sqcap C_n$ $A = C_1 \sqcap \dots \sqcap C_n$ $A = \{o_1\} \sqcup \dots \sqcup \{o_n\}$ $C_1 \sqsubseteq C_2$ $C_1 = \dots = C_n$ $C_i \sqcap C_j = \perp, i \neq j$	$Human \sqsubseteq Animal \sqcap Biped$ $Man = Human \sqcap Male$ $RGB = \{r\} \sqcup \{g\} \sqcup \{b\}$ $Male \sqcap Female \sqsubseteq \perp$
ObjectProperty(<i>R</i> super (R_1)... super (R_n) domain(C_1)...domain(C_n) range(C_1)...range(C_n) [inverseof(<i>P</i>)] [symmetric] [functional] [Inversefunctional] [Transitive]) SubPropertyOf($R_1 R_2$) EquivalentProperties($R_1 \dots R_n$) AnnotationProperty(<i>S</i>)	$R \sqsubseteq R_i$ $(\geq 1 R) \sqsubseteq C_i$ $\top \sqsubseteq \forall R.C_i$ $R = P^-$ $R \sqsubseteq R^-$ $\top \sqsubseteq (\leq 1 R)$ $\top \sqsubseteq (\leq 1 R^-)$ $Tr(R)$ $R_1 \sqsubseteq R_2$ $R_1 = \dots = R_n$	$HasDaughter \sqsubseteq hasChild$ $(\geq 1 hasChild) \sqsubseteq Human$ $\top \sqsubseteq \forall hasChild.Human$ $hasChild = hasParent^-$ $similar = similar^-$ $\top \sqsubseteq (\leq 1 hasMother)$ $Tr(ancestor)$ $cost = price$

Abstract Syntax	DL Syntax	Example
DatatypeProperty(U super (U_1)... super (U_n) domain(C_1)...domain(C_n) range(D_1)...range(D_n) [functional]) SubPropertyOf(U_1 U_2) EquivalentProperties(U_1 ... U_n)	$U \sqsubseteq U_i$ $(\geq 1 U) \sqsubseteq C_i$ $\top \sqsubseteq \forall U.D_i$ $\top \sqsubseteq (\leq 1 U)$ $U_1 \sqsubseteq U_2$ $U_1 = \dots = U_n$	$(\geq 1 \text{ hasAge}) \sqsubseteq \text{Human}$ $\top \sqsubseteq \forall \text{hasAge.posInteger}$ $\top \sqsubseteq (\leq 1 \text{ hasAge})$ $\text{hasName} \sqsubseteq \text{hasFirstName}$
Individuals		
Individual(o type (C_1)... type (C_n) value($R_1 o_1$)...value($R_n o_n$) value($U_1 v_1$)...value($U_n v_n$) SameIndividual(o_1 ... o_n) DifferentIndividuals(o_1 ... o_n)	$o:C_i$ $(o, o_j):R_j$ $(o, v_i):U_j$ $o_1 = \dots = o_n$ $o_i \neq o_j, i \neq j$	tim:Human $(\text{tim}, \text{mary}):\text{hasChild}$ $(\text{tim}, 14):\text{hasAge}$ $\text{president_Bush} = \text{G.W.Bush}$ $\text{john} \neq \text{peter}$
Symbols		
Object Property R (URI reference) Datatype Property U (URI reference) Individual o (URI reference) Data Value v (RDF literal)	R U U U	hasChild hasAge tim "International Conference on Semantic W

Basic Inference Problems (Formally)

Consistency: Check if knowledge is meaningful

- ▶ Is \mathcal{K} satisfiability? \mapsto Is there some model \mathcal{I} of \mathcal{K} ?
- ▶ Is C satisfiability? $\mapsto C^{\mathcal{I}} \neq \emptyset$ for some some model \mathcal{I} of \mathcal{K} ?

Subsumption: structure knowledge, compute taxonomy

- ▶ $\mathcal{K} \models C \sqsubseteq D$? \mapsto Is it true that $C^{\mathcal{I}} \subseteq D^{\mathcal{I}}$ for all models \mathcal{I} of \mathcal{K} ?

Equivalence: check if two classes denote same set of instances

- ▶ $\mathcal{K} \models C = D$? \mapsto Is it true that $C^{\mathcal{I}} = D^{\mathcal{I}}$ for all models \mathcal{I} of \mathcal{K} ?

Instantiation: check if individual a instance of class C

- ▶ $\mathcal{K} \models a:C$? \mapsto Is it true that $a^{\mathcal{I}} \in C^{\mathcal{I}}$ for all models \mathcal{I} of \mathcal{K} ?

Retrieval: retrieve set of individuals that are instances of calss C

- ▶ Compute the set $\{a \mid \mathcal{K} \models a:C\}$

Learning from OWL ontologies

- ▶ **Input:**
 - ▶ OWL ontology / CSV data
 - ▶ Classes, Object properties, real-valued data properties
 - ▶ target class T
 - ▶ the instances of T are the positive examples
 - ▶ all other individuals are the non-positive examples (negative examples + unlabelled individuals)
- ▶ **Output:** sufficient conditions, in terms of Fuzzy OWL EL Inclusion axioms, of being an individual instance of target class T
 - ▶ Roughly, set of Inclusion axioms of the form

$$\langle C \sqsubseteq T, n \rangle \quad n \in (0, 1] \text{ confidence/precision}$$

“If x instance of class C to degree m then it is a T to degree $m \cdot n$ ”

We have developed the **Fuzzy DL-Learner**: it supports various learning algorithms

- ▶ **Fuzzy FOIL, pFOIL, Fuzzy Real AdaBoost, PN-OWL (new)**
- ▶ order in increasing effectiveness

Formal Description

Given:

- ▶ a satisfiable crisp KB \mathcal{K} and its individuals I_{KB} ;
- ▶ a *target concept name* T with associated unknown classification function $f_T: I \rightarrow \{0, 1\}$, where for each $a \in I$, the possible values (*labels*) correspond, respectively, to $\mathcal{K} \not\models a:T$ (a is a *negative* example of T) and $\mathcal{K} \models a:T$ (a is a *positive* example of T);
- ▶ a *hypothesis space* of classifiers $\mathcal{H} = \{h_T: I_{KB} \rightarrow \{0, 1\}\}$;
- ▶ a *training set* $\mathcal{E} = \mathcal{E}^+ \cup \mathcal{E}^- \subset I_{KB}$ of individuals, where

$$\begin{aligned}\mathcal{E}^+ &= \{a \mid a \in I_{KB}, f_T(a) = 1\} \\ \mathcal{E}^- &= \{a \mid a \in I_{KB}, f_T(a) = 0\},\end{aligned}$$

on which f_T is known. We write $\mathcal{E}(a) = 1$ if a is a positive example, $\mathcal{E}(a) = 0$ if a is a negative example and assume that there is at least one positive example in \mathcal{E} ;

- ▶ a *test set* $\bar{\mathcal{E}} \subset I_{KB}$ of individuals with $\mathcal{E} \cap \bar{\mathcal{E}} = \emptyset$. We assume that $\bar{\mathcal{E}}$ contains at least one positive example. The conditions and notation used for the test set mirror those of the training set, with \mathcal{E} replaced by $\bar{\mathcal{E}}$.

Learn:

a classifier $\bar{h} \in \mathcal{H}$ that approximates best the classification function according to the principle of *Empirical Risk Minimisation* (ERM) on \mathcal{E} : i.e. choose a classifier \bar{h} such that:

$$\begin{aligned}\bar{h} &= \operatorname{argmin}_{h \in \mathcal{H}} R(h, \mathcal{E}) \\ R(h, \mathcal{E}) &= \frac{1}{|\mathcal{E}|} \sum_{a \in \mathcal{E}} L(h(a), \mathcal{E}(a)),\end{aligned}$$

with L being a *loss/error function* $L: \{0, 1\}^2 \rightarrow \mathbb{R}$ such that $L(\hat{l}, l)$ measures how different the prediction \hat{l} of a hypothesis is from the true outcome l : we use 0-1 *loss function*

$$L(\hat{l}, l) = \begin{cases} 1 & \text{if } \hat{l} \neq l \\ 0 & \text{otherwise,} \end{cases}$$

and, thus, we try to minimise the number of misclassified training examples.

Evaluation Measures

Effectiveness of learnt classifier \bar{h} : assessed by means of effectiveness measures on the test set $\bar{\mathcal{E}}$.

Covered examples: individuals predicted being instance of T

True Positives: denoted TP , number of covered examples that are positive

False Positives: denoted FP , number of covered examples that are **not** positive

Precision: denoted P , the fraction of true positives w.r.t. the covered examples
($TP + FP$)

$$P = \frac{TP}{TP + FP}$$

Recall: denoted R , fraction of true positives w.r.t. all positives (all instances of T)

$$R = \frac{TP}{|T|}$$

F1-score: denoted $F1$,

$$F1 = 2 \cdot \frac{P \cdot R}{P + R}$$

Accuracy: denoted Acc ,

$$Acc = \frac{TP + TN}{|I_{KB}|}$$

Misclassification Rate: denoted MR ,

$$MR = \frac{FP + FN}{|I_{KB}|} = 1 - Acc$$

Hypothesis Language

A hypothesis $h_T \in \mathcal{H}$ is a set of fuzzy GCIs/rules of the form

$$h_P = \{\langle C_1 \sqsubseteq P, \alpha_1 \rangle, \dots, \langle C_h \sqsubseteq P, \alpha_h \rangle\} \quad (1)$$

$$h_N = \{\langle D_1 \sqsubseteq N, \beta_1 \rangle, \dots, \langle D_k \sqsubseteq N, \beta_k \rangle\} \quad (2)$$

together with a decision operator of the form ($a \in I_{KB}$)

$$h_T(a) = @(\rho_a, n_a), \quad (3)$$

where

1. P and N are new class names not occurring in KB ;
2. α_i, β_j are the inclusion degrees of the relative rules;
3. h_P is the set of P -rules as per Eq. 1;
4. h_N is the set of N -rules as per Eq. 2;
5. $\rho_a = \text{bed}(KB \cup h_P, a:P)$;
6. $n_a = \text{bed}(KB \cup h_N, a:N)$;
7. $@$ is an aggregation operator; and

8. each C_i, D_j is a fuzzy $\mathcal{EL}(D)$ concept expression defined as (b is a Boolean value)

$$\begin{array}{lcl} C & \longrightarrow & \top \mid A \mid \exists r.C \mid \exists s.d \mid C_1 \sqcap C_2 \\ \mathbf{d} & \longrightarrow & ls(a, b) \mid rs(a, b) \mid tri(a, b, c) \mid =_b . \end{array} \quad (4)$$

with semantics (\mathcal{I} is now a function into $[0, 1]$)

$$\begin{aligned} \top^{\mathcal{I}}(x) &= 1 \\ \perp^{\mathcal{I}}(x) &= 0 \\ (C \sqcap D)^{\mathcal{I}}(x) &= \min\{C^{\mathcal{I}}(x), D^{\mathcal{I}}(x)\} \\ (\exists r.C)^{\mathcal{I}}(x) &= \sup_{y \in \Delta^{\mathcal{I}}} \{\min\{r^{\mathcal{I}}(x, y), C^{\mathcal{I}}(y)\}\} \\ (\exists s.d)^{\mathcal{I}}(x) &= \sup_{y \in \Delta^D} \{\min\{s^{\mathcal{I}}(x, y), \mathbf{d}^D(y)\}\} . \end{aligned}$$

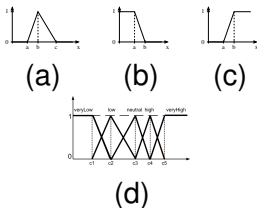


Figure: (a) triangular function $tri(a, b, c)$, (b) left shoulder function $ls(a, b)$, (c) right shoulder function $rs(a, b)$, and (d) fuzzy sets over centroids, learned from data via c-means clustering algorithm.

- ▶ **Fuzzy axiom:** $\langle \gamma, n \rangle$, where $\gamma \in \{C \sqsubseteq D, a:A, (a, b):r\}$
 - ▶ “ γ is true to degree $\geq m$ ”
- ▶ \mathcal{I} satisfies $\langle a:C, n \rangle$ if $C^{\mathcal{I}}(a^{\mathcal{I}}) \geq n$
- ▶ \mathcal{I} satisfies $\langle (a, b):r, n \rangle$ if $r^{\mathcal{I}}(a^{\mathcal{I}}, b^{\mathcal{I}}) \geq n$
- ▶ \mathcal{I} satisfies $\langle C \sqsubseteq D, n \rangle$ if for all $x \in \Delta^D$, $D^{\mathcal{I}}(x) \geq C^{\mathcal{I}}(x) \cdot n$
- ▶ \mathcal{I} is a *model* of a fuzzy KB KB iff \mathcal{I} satisfies each fuzzy axiom in KB
- ▶ If KB has a model we say that KB is *satisfiable* (or *consistent*)
- ▶ **Best entailment degree:**

$$bed(KB, a:A) = m = \sup\{n \mid KB \models \langle a:A, n \rangle\} .$$

- ▶ viz.. in all models of KB , the degree of a being an instance of A is $\geq m$ and m is maximal

Meaning of P/N rules

- ▶ Each P -rule will tell us why an individual should be positive
- ▶ Each N -rule will tell us why an individual should be *non-positive*, i.e. should be negative
- ▶ Then, we use an aggregation operator to establish whether an individual is an instance of T or not (viz. is positive or negative) by combining the degree of being positive or negative via the $@$ operator

$$@ (p, n) = \begin{cases} 1 & \text{if } p > n \\ 0 & \text{otherwise} \end{cases} \quad (*)$$

- ▶ For $a \in I_{KB}$, $h_T(a)$ is called the **classification prediction value** of a
- ▶ Some more notions used here and there...
 - ▶ Hypothesis h_T **covers** an individual $a \in I_{KB}$ iff $h_T(a) = 1$
 - ▶ $Cov(h_T)$ the **set of covered individuals**
 - ▶ h_P (resp. h_N) of P -rules (resp. N -rules) θ -covers, for $\theta \in (0, 1]$ an individual $a \in I_{KB}$ iff $p_a \geq \theta$ (resp. $n_a \geq \theta$), and indicate with $Cov_\theta(h_P)$ (resp. $Cov_\theta(h_N)$) the set of covered individuals by h_P (resp. h_N)
 - ▶ **Confidence degree** or **precision** of $C \sqsubseteq X$ w.r.t. KB a set of positive examples P

$$cf(C \sqsubseteq X, KB, P) = \frac{|C|_{KB}^P}{|C|_{KB}^I}$$

- ▶ **Support** of $C \sqsubseteq X$ w.r.t. KB

$$supp(C \sqsubseteq X, KB, I) = \frac{|C|_{KB}^I}{|I|}$$

PN-OWL: A Two Stage Algorithm to Learn Fuzzy Concept Inclusions

- P-Stage:** Learn rules covering as many *Positives* as possible, without covering too many *False Positives* (increase *Recall*)
- N-Stage:** Learn rules covering as many *False Positives*, covering as few *Positives* as possible (increase *Precision*)
- Decision:** Take a decision depending on *Positive degree* versus *Negative degree*

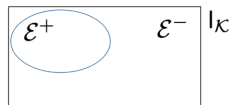
- ▶ Conceptually simple method
- ▶ Parametric wrt underlying rule learning method
- ▶ Surprisingly effective
- ▶ Examples of learnt P/N rules wrt Mammography ontology:

P-rule: (hasMargin some Ill-defined) and (hasShape some Irregular) and (hasAge some HighAge)
SubClassOf P, 0.853

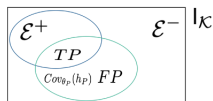
N-rule: (hasDensity some LowDensity) and (hasAge some MediumAge) and (hasBiRads some MediumBiRads) SubClassOf N, 1.0

Patient p102: $p_{p102} = 0.262$, $n_{p102} = 0.692$ and, thus, $@(0.262, 692) = 0$, i.e., "p102 does not have breast cancer"

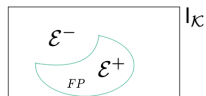
PN-OWL: Algorithm (Conceptually)



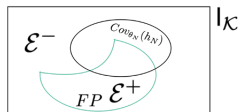
Init



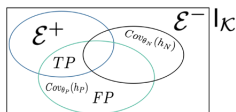
P-Stage: learn rules to cover positives



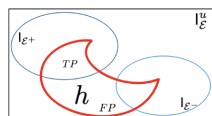
Prepare N-Stage: False Positives become new positives



N-Stage: learn rules to cover False Positives



After PN-Stage: coverings



Learned hypothesis after PN-Stage

Algorithm 1 PN-OWL

Input: A satisfiable crisp KB \mathcal{K} , a set \mathcal{E} of training examples, set of parameters

Output: Stage hypotheses $h_P \cup h_N$ as by Eqs. 1-2.

```
1: // P-stage
2:  $Pos \leftarrow \mathcal{E}^+$ ;
3:  $Neg \leftarrow \mathcal{E}^-$ ;
4:  $h_P \leftarrow \text{FUZZYSTAGELEARNER}(\mathcal{K}B, P, Pos, Neg, \theta_P, \eta_P)$ ; //P-Stage hypothesis  $h_P$ , i.e. set of axioms of the
   form  $\langle C_i \sqsubseteq P, \alpha_i \rangle$ , where  $P$  is a new concept name
5: if  $h_P = \emptyset$  then return  $\emptyset$ ; //Nothing learnt, exit
6:  $Cov \leftarrow Cov_{\theta_P}(h_P)$ ; //P-stage Coverage
7:  $TP \leftarrow Cov_{\theta_P}(h_P) \cap \mathcal{E}^+$ ; //True positives
8:  $FP \leftarrow Cov_{\theta_P}(h_P) \cap \mathcal{E}^-$ ; //False positives
9: // Start building classifier  $h$ 
10:  $h \leftarrow h_P$ ; //As per Eq. 1
11: if  $FP = \emptyset$  then //No N-stage, exit
12:   return  $h$ ;
13: // N-stage
14:  $Pos \leftarrow FP$ ;
15:  $Neg \leftarrow I_{\mathcal{K}B} \setminus Pos$ ;
16:  $h_N \leftarrow \text{FUZZYSTAGELEARNER}(\mathcal{K}B, N, Pos, Neg, \theta_N, \eta_N)$ ; //N-Stage hypothesis  $h_N$ , i.e. set of axioms of the
   form  $\langle D_j \sqsubseteq N, \beta_j \rangle$ , where  $N$  is a new concept name
17: // Build final classifier ensemble  $h$ 
18: if  $h_N = \emptyset$  then //No learning in N-stage, exit
19:   return  $h$ ;
20:  $h \leftarrow h \cup h_N$ ; //As per Eq. 2
21: return  $h$ ;
```

Evaluation

► Datasets:

ontology	DL	class.	obj. prop.	data prop	ind.	target T	pos
NTN	$SHOIN(\mathcal{D})$	51	29	9	723	ToLearn_Woman	46
Lymphography	ACC	50	0	0	148	ToLearn	81
Mammographic	$ACC(\mathcal{D})$	20	3	2	975	ToLearn	445
Malware	$ACH(\mathcal{D})$	192	6	10	5669	malware	500
Iris	$ACEHF(\mathcal{D})$	4	0	5	150	Iris-versicolor	50
						Iris-virginica	50
Wine	$ACEHF(\mathcal{D})$	3	0	13	178	1	59
						2	71
						3	48
Wine Quality	$ACEHF(\mathcal{D})$	7	0	11	6497	GoodRedWine	217
Yeast	$ACEHF(\mathcal{D})$	11	0	8	1462	CYT	444

► **Stratified k-Fold Cross Validation:** to assess effectiveness

Partitioning the dataset Examples are partitioned in k disjoint subsets $flds = \{fld_1, \dots, fld_k\}$, called folds. In a stratified design, each fold fld_i contains roughly the same ratio of positive to negative examples as the full set of examples

Training and testing The model is trained and tested k times using different training and test sets: at iteration i , the fold fld_i is used as test set and $flds \setminus fld_i$ as training set.

Effectiveness evaluation After all iterations are complete, the effectiveness metrics are averaged over the k different test sets

Evaluation Results

Table: Results table. Metrics are averaged over the test sets of the five folds. For the multi-target datasets *Iris* and *Wine*, the values are macro-averaged over the targets. The \uparrow/\downarrow arrows mean that a higher/lower value of the metric is better.

Dataset	Algorithm	Prec \uparrow	Rec \uparrow	F1 \uparrow	MR \downarrow	% Δ F1	% Δ MR
NTN	Fuzzy FOIL-DL	0.661	0.513	0.548	0.053	+80.47%	-98.11%
	PN-OWL	1.000	0.980	0.989	0.001		
Lymphography	Fuzzy FOIL-DL	0.810	0.803	0.805	0.210	+3.48%	-12.38%
	PN-OWL	0.836	0.841	0.833	0.184		
Mammographic	Fuzzy FOIL-DL	0.737	0.692	0.710	0.256	+10.56%	-19.14%
	PN-OWL	0.746	0.831	0.785	0.207		
Malware	Fuzzy FOIL-DL	0.623	0.830	0.704	0.060	+4.97%	-18.12%
	PN-OWL	0.701	0.818	0.739	0.049		
Iris	Fuzzy FOIL-DL	0.886	0.910	0.890	0.077	+4.16%	-41.18%
	PN-OWL	0.949	0.910	0.927	0.045		
Wine	Fuzzy FOIL-DL	0.884	0.971	0.895	0.091	+2.12%	-37.50%
	PN-OWL	0.933	0.904	0.914	0.057		
Wine Quality	Fuzzy FOIL-DL	0.227	0.917	0.363	0.109	+27.93%	-53.21%
	PN-OWL	0.365	0.659	0.464	0.051		
YEAST	Fuzzy FOIL-DL	0.427	0.746	0.540	0.382	+4.37%	+0.26%
	PN-OWL	0.432	0.815	0.564	0.383		

Conclusion

- ▶ The overall lesson learnt with PN-OWL: provided one may find the appropriate balance between precision and recall, the N-stage may indeed provide a non-negligible contribution to improve the effectiveness of the classification process
- ▶ Unfortunately, searching the parameter space of PN-OWL for an optimum is time-consuming and a brute-force approach may likely not be feasible (at least not with our computational resources at hand) thus, we used a random grid search

Appendix

PN-OWL: parameters

Table: Some salient parameters of the PN-OWL algorithm.

param	description
θ_P	confidence threshold for positive rules of P-stage
θ_N	confidence threshold for negative rules of N-stage
η_P	non-positive coverage percentage threshold for positive rules of P-stage
η_N	non-positive coverage percentage threshold for negative rules of N-stage
c_P	maximal number of conjuncts for positive rules of P-stage
c_N	maximal number of conjuncts for negative rules of N-stage
d_P	maximal role depth for positive rules of P-stage
d_N	maximal role depth for negative rules of N-stage

We tested several configurations performing a random grid search over the large parameter-space $\langle \theta_P, \theta_N, \eta_P, \eta_N, c_P, c_N \rangle$. The maximal role depth has been set to an ontology-dependent threshold (usually, $d_P = d_N$) determined (manually) a priori through an inspection of the ontology.

The stage learner Fuzzy FOIL- \mathcal{DL}

- ▶ Invocations to FUZZYSTAGELEARNER at steps 4 and 17 in Algorithm 1 are calls to Fuzzy FOIL- \mathcal{DL}
- ▶ Essentially, Fuzzy FOIL- \mathcal{DL} carries on inducing GCIs until as many positive examples are covered or nothing new can be learnt
- ▶ When a rule is induced (step 3), the positive examples still to be covered are updated (steps 9 and 10)
- ▶ To induce an axiom (step 3), LEARN-ONE-AXIOM is invoked (see Algorithm 3)

Algorithm 2 Fuzzy FOIL- \mathcal{DL}

Input: A satisfiable crisp KB \mathcal{K} , target concept name T not occurring in \mathcal{K} , a set P (resp. N) of positive (resp. negative) examples, confidence threshold $\theta \in (0, 1]$, negative coverage percentage $\eta \in [0, 1]$

Output: A hypothesis, i.e. a set $h_T = \{\langle C_i \sqsubseteq T, \delta_i \rangle \mid 1 \leq i \leq k\}$ of fuzzy $\mathcal{EL}(D)$ GCIs

```
1:  $h_T \leftarrow \emptyset, Pos \leftarrow P, \phi \leftarrow \top \sqsubseteq T$ ;  
2: while ( $Pos \neq \emptyset$ ) and ( $\phi \neq \text{null}$ ) do //Loop until no improvement  
3:    $\phi \leftarrow \text{LEARN-ONE-AXIOM}(\mathcal{KB}, T, Pos, P, N, \theta, \eta)$ ; //Learn one fuzzy  $\mathcal{EL}(D)$  GCI of the form  $C \sqsubseteq T$   
4:   if  $\phi \in h_T$  then //axiom already learnt  
5:      $\phi \leftarrow \text{null}$ ;  
6:   if  $\phi \neq \text{null}$  then  
7:      $\delta \leftarrow cf(\phi, \mathcal{KB}, P)$ ; //Compute confidence of  $\phi$ , as per Eq. 37  
8:      $h_T \leftarrow h_T \cup \{\langle \phi, \delta \rangle\}$ ; //Update hypothesis  
9:      $Pos_\phi \leftarrow Pos \cap Cov(\langle \phi, \delta \rangle)$ ; //Positives covered by  $\langle \phi, \delta \rangle$   
10:     $Pos \leftarrow Pos \setminus Pos_\phi$ ; //Update positives still to be covered  
11: return  $h_T$ ;
```

The algorithm LEARN-ONE-AXIOM

- ▶ In general terms it operates as follows:
 1. start from concept \top
 2. apply a refinement operator to find more specific fuzzy $\mathcal{EL}(D)$ concept candidates
 3. score them to choose the best candidate
 4. re-apply the refinement operator until a good candidate is found
- 5. iterate the whole procedure until a satisfactory coverage of the positive examples is achieved

Algorithm 3 LEARN-ONE-AXIOM

Input: Satisfiable crisp KB \mathcal{K} , target $T \notin \mathcal{K}$, set Pos of positive examples to be covered, training sets P, N of positive and negative examples, confidence threshold $\theta \in (0, 1]$, negative coverage percentage $\eta \in [0, 1]$

Output: A fuzzy $\mathcal{EL}(D)$ GCI of the form $C \sqsubseteq T$

```
1:  $C \leftarrow \top$ ; //Start from  $\top$ 
2:  $\phi \leftarrow C \sqsubseteq T$ ;
3: while  $C \neq \text{null}$  do //Loop until no improvement
4:    $C_{best} \leftarrow C$ ;  $maxgain \leftarrow 0$ ;
5:    $C \leftarrow \rho(C)$ ; //Compute all refinements of  $C$ 
6:   for all  $C' \in C$  do //Compute the score of the refinements and select the best one
7:      $\phi' \leftarrow C' \sqsubseteq T$ ;
8:      $gain \leftarrow gain(\phi', \phi, KB, Pos)$ ;
9:     if ( $gain > maxgain$ ) then
10:        $maxgain \leftarrow gain$ ;
11:        $C_{best} \leftarrow C'$ ;
12:   if  $C_{best} = C$  then //No improvement
13:     if ( $cf(C_{best} \sqsubseteq T, KB, P) \geq \theta$ ) and  $supp(C_{best} \sqsubseteq T, KB, N) \leq \eta$ ) then break;
14:    $C \leftarrow C_{best}$ ;
15:    $\phi \leftarrow C \sqsubseteq T$ ;
16: return  $\phi$ ;
```

The Downward Refinement Operator

- ▶ It takes as input a concept C and generates a more specific concept description candidates D
- ▶ \mathbf{A}_{KB} is the set of all atomic concepts in KB
- ▶ \mathbf{R}_{KB} is the set of all object properties in KB
- ▶ \mathbf{S}_{KB} is the set of all numeric datatype properties in KB
- ▶ \mathbf{B}_{KB} is the set of all Boolean datatype properties in KB
- ▶ \mathbf{D} a fuzzy concrete domain
- ▶ For concepts C and D , let $C \sqsubseteq_{KB} D$ be a macro for $KB \models C \sqsubseteq D$, then \sqsubset_{KB} is the strict sub-relation of \sqsubseteq_{KB} , i.e. if $C \sqsubseteq_{KB} D$ then $D \sqsubseteq_{KB} C$ does not hold

$$\rho(C) = \left\{ \begin{array}{ll} \mathbf{A}_{KB} \cup \{\exists r.T \mid r \in \mathbf{R}_{KB}\} \cup \\ \{\exists s.d \mid s \in \mathbf{S}_{KB}, d \in \mathbf{D}\} \cup \\ \{\exists s.=_b, \mid s \in \mathbf{B}_{KB}, b \in \{\mathbf{t}, \mathbf{f}\}\} & \text{if } C = \top \\ \\ \{A' \mid A' \in \mathbf{A}_{KB}, A' \sqsubset_{KB} A\} \cup \\ \{A \sqcap A'' \mid A'' \in \rho(\top)\} & \text{if } C = A \\ \\ \{\exists r.D' \mid D' \in \rho(D)\} \cup \\ \{(\exists r.D) \sqcap D'' \mid D'' \in \rho(\top)\} & \text{if } C = \exists r.D, r \in \mathbf{R}_{KB} \\ \\ \{(\exists s.d) \sqcap D \mid D \in \rho(\top)\} & \text{if } C = \exists s.d, s \in \mathbf{S}_{KB}, \\ & d \in \mathbf{D} \\ \\ \{(\exists s.=_b) \sqcap D \mid D \in \rho(\top)\} & \text{if } C = \exists s.=_b, s \in \mathbf{B}_{KB}, \\ & b \in \{\mathbf{t}, \mathbf{f}\} \\ \\ \{C_1 \sqcap \dots \sqcap C'_i \dots \sqcap C_n \mid C'_i \in \rho(C_i)\} & \text{if } C = C_1 \sqcap \dots \sqcap C_n \end{array} \right.$$

The Rule Scoring Function

- ▶ **Information Gain:** given a fuzzy $\mathcal{EL}(D)$ GCI ϕ of the form $C \sqsubseteq T$ chosen at the previous step, a KB KB , a set of positive examples Pos still to be covered and a candidate fuzzy $\mathcal{EL}(D)$ GCI ϕ' of the form $C' \sqsubseteq T$, then

$$gain(\phi', \phi, KB, Pos) = p * (\log_2(cf(\phi', KB, Pos)) - \log_2(cf(\phi, KB, Pos)))$$

where $p = |C' \sqcap C|_{KB}^{Pos}$ is the fuzzy cardinality of positive examples in Pos covered by ϕ that are still covered by ϕ'

- ▶ The **fuzzy cardinality or sigma-count** of C w.r.t. KB and set of individuals I , denoted $|C|_{KB}^I$, is defined as

$$|C|_{KB}^I = \sum_{a \in I} bed(KB, a:C) .$$